



Office of Financial Aid & Scholarships

2022-2023 STUDENT TAX INFORMATION

Student's Name: _____ LSU ID: 89 - _____ - _____

Your 2022-2023 application for federal student aid has been selected for verification of 2020 tax information. Please submit all required documentation listed below for you and/or your spouse. Failure to submit all required documents will result in a delay in the processing of your aid. The student's name and LSU ID should be listed on all documents submitted.

Section 1

- 1. Will you and/or your spouse be required to file a 2020 U.S Federal Tax Return?
a. Yes: Skip to Section 2
b. No: Complete this section if the student and/or spouse will not file and is not required to file a 2020 income tax return with the IRS.

Check the one box that applies:

- Two checkboxes: The student was not employed and had no income earned from work in 2020. The student was employed in 2020. Please complete the table below and attach copies of all 2020 IRS W-2 forms issued to the student by employers. List every employer even if they did not issue an IRS W-form.

Table with 3 columns: Employer's Name, 2020 Amount Earned, IRS W-2 Attached. Includes example row for Mike the Tiger's Diner and a Total Amount of Income Earned from Work row.

Check the one box that applies:

- Two checkboxes: The student's spouse (if applicable) was not employed and had no income earned from work in 2020. The student's spouse (if applicable) was employed in 2020. Please complete the table below and attach copies of all 2020 IRS W-2 forms issued to the student by employers. List every employer even if they did not issue an IRS W-form.

Table with 3 columns: Employer's Name, 2020 Amount Earned, IRS W-2 Attached. Includes example row for Mike the Tiger's Diner and a Total Amount of Income Earned from Work row.

Section 2

- 3. A signed (physical signature) copy of the filed 2020 IRS tax return including all tax schedules OR Tax Transcript: Go to www.irs.gov, click "Get Your Tax Record" OR A signed copy of the 1040X 'Amended U.S. Individual Income Tax Return" and a 2020 IRS Tax Return/Transcript.

*Both sections may need to be completed if the student is married and one party filed a return and the other did not.

I (We) certify that federal law does not require me to file a 2020 federal tax return. *If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Note: Electronic signatures will not be accepted. You must print to sign.

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____